

DATA IMPORTER

GALEFORCE DATA IMPORTER FOR MICROSOFT DYNAMICS CRM 3.0

The GaleForce Solutions Data Importer features a simple, intuitive user interface that allows you to import data into Dynamics CRM in a few simple steps. Unlike the default Microsoft import wizard, the GaleForce Data Importer allows you to import data for any entity in CRM, including GaleForce logical entities not supported by other tools. Also unique is the ability to import data into lookup fields and link them with the primary record being imported—for example, linking primary contact for companies, currencies and transactions for financial accounts, and so on.

Key features include:

- Intelligent field mapping mechanism which automatically attempts to map fields in your CSV file to attributes in CRM
- Field mappings may be saved to a file and modified later if necessary
- Ability to validate data before importing it
- Detailed error logging that provides details on why a record could not be imported or failed to import successfully (e.g. invalid data type, duplicate record, etc.)
- Configurable duplicate detection mechanism which enables you to disallow or skip duplicates, update records determined to be duplicates while creating records that do not exist, and allow duplicates

Limited Use License For GaleForce CRM 3.0 Customers

The GaleForce Data Importer for Microsoft Dynamics CRM 3.0 is available at no charge to existing GaleForce Solutions customers, as a limited use license that allows them to import five records at one time.

Unlimited Data Import Capabilities

Those who need unlimited import capabilities can upgrade to a site license.

More Information

For more information, call (778) 327-6592, email info@galeforcesolutions.com or contact your local GaleForce Solutions Partner.



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